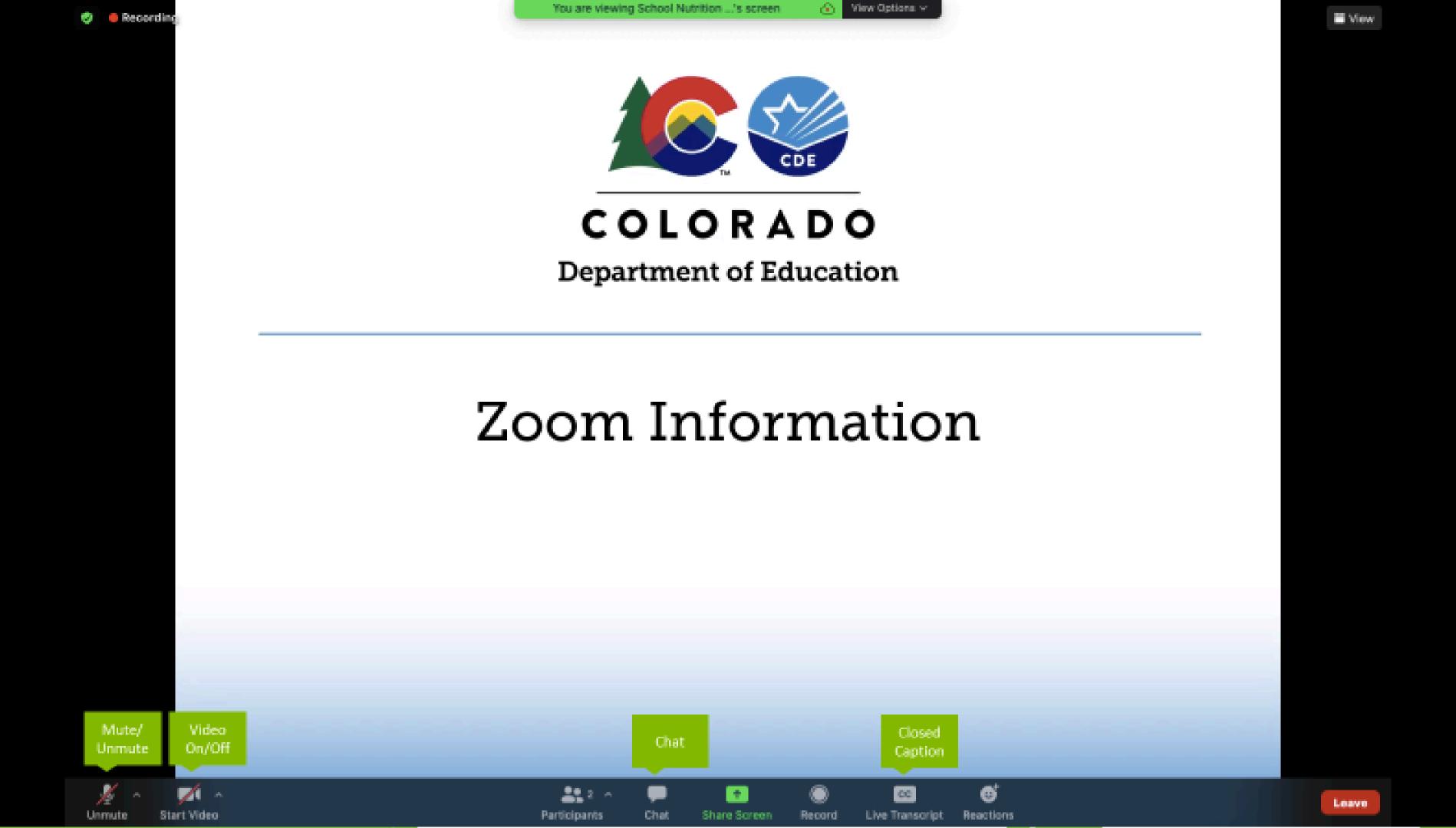
Direct Certification

School Nutrition Unit









CDE School Nutrition Unit Vision

Nourish young bodies and minds. End childhood hunger.

CDE School Nutrition Unit Mission

We support the child nutrition community through innovation, training, and partnerships to ensure all youth have access to healthy meals.



Non-Discrimination Statement

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, this institution is prohibited from discriminating on the basis of race, color, national origin, sex (including gender identity and sexual orientation), disability, age, or reprisal or retaliation for prior civil rights activity. Program information may be made available in languages other than English. Persons with disabilities who require alternative means of communication to obtain program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the responsible state or local agency that administers the program or USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service at (800) 877-8339.

To file a program discrimination complaint, a Complainant should complete a Form AD-3027, USDA Program Discrimination Complaint Form which can be obtained online at: naccordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA. Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.), should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, (AD-3027) found online at: https://www.usda.gov/oascr/how-to-file-a-program-discrimination-complaint, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form.

To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by: (1) mail: U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights; 1400 Independence Avenue, SW Washington, D.C. 20250-9410;

(2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov.

This institution is an equal opportunity provider.

, from any USDA office, by calling (866) 632-9992, or by writing a letter addressed to USDA. The letter must contain the complainant's name, address, telephone number, and a written description of the alleged discriminatory action in sufficient detail to inform the Assistant Secretary for Civil Rights (ASCR) about the nature and date of an alleged civil rights violation. The completed AD-3027 form or letter must be submitted to USDA by:

- 1. mail:
- 2. U.S. Department of Agriculture
- 3. Office of the Assistant Secretary for Civil Rights
- 4. 1400 Independence Avenue, SW
- 5. Washington, D.C. 20250-9410; or
- 6. fax:
- 7. (833) 256-1665 or (202) 690-7442; or
- 8. èmail:
- 9. Program. Intake@usda.gov

CDE CDE

This institution is an equal opportunity provider.

Learning Objectives

By the end of this training, sponsors will be able to:

- Define the file requirements for the student enrollment file
- Understand the steps to successfully upload the student enrollment file
- Describe functionalities of additional possible matches and extended eligibility
- Explain the value of the export feature to obtain a full list of directly certified students

Professional Standards

1 hour of training in professional standards learning code 3000 &
 3120

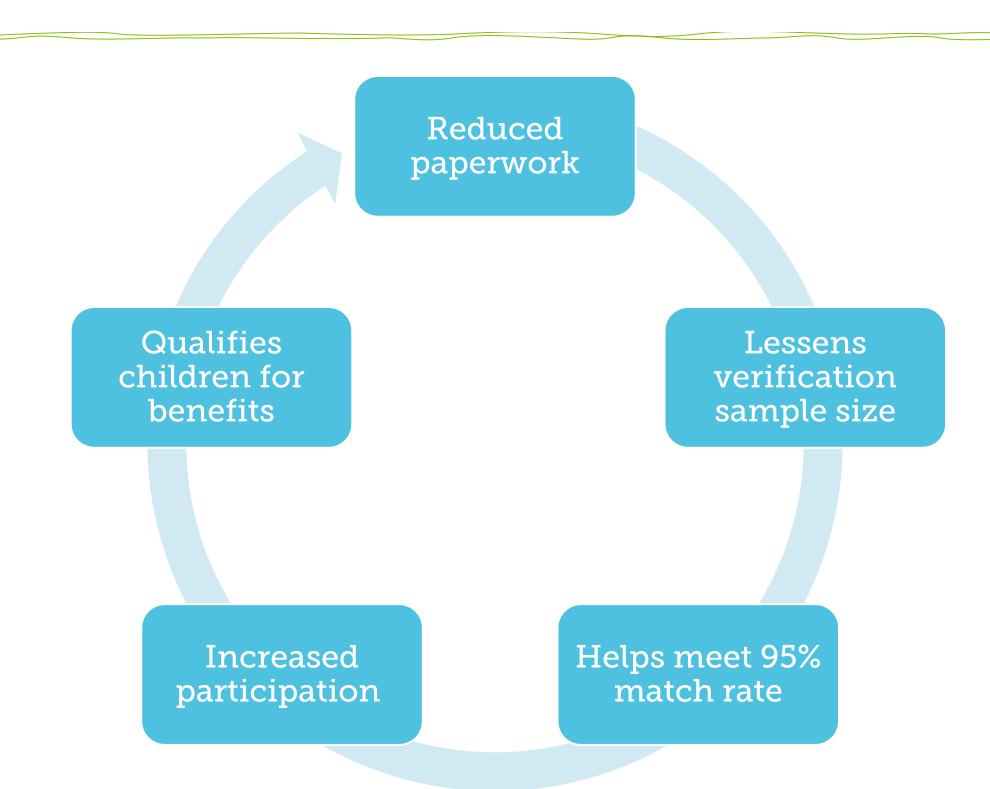
What is Direct Certification?

A process that allows schools to identify students who are already participating in other assistance programs and automatically enroll them for meal benefits without an income application.





Benefits of Direct Certification





Two Methods of Direct Certification

Direct Certification using the Portal

SNAP TANF Migrant Medicaid

Direct Certification with liaison documentation

Homeless/McKinney Vento
Migrant
Foster
Runaway
Head Start
Administrator applications



Lists from Liaisons

Foster Care

Child Welfare
 Liaison (CWEL)

Migrant Education Program (MEP)

• Regional Migrant
Liaison

McKinney- Vento Homeless Education

McKinney-Vento
 Liaison



The Direct Certification Portal

Assistance
Program Agencies
transfer student
data to the Portal



Sponsor uploads student enrollment file



Student
enrollment data is
matched against
assistance
program data



The Portal provides a list of matched students that are eligible for free or reduced school meals



Sponsors export matched students to update eligibility status in local systems



Direct Certification at CEP Schools

DC still has benefits and needs at CEP Schools:

- ISP Reporting
- At-Risk Needs
- Additional Benefits

All schools that participate in the NSLP and SBP should complete direct certification activities.



Matching Students in the DC Portal





Accessing the Portal

The Portal is used to complete renewal program applications, submit claims, view and submit Administrative Review information, and *complete Direct Certification*



Click here to access the Portal

Click here for the User Request Form



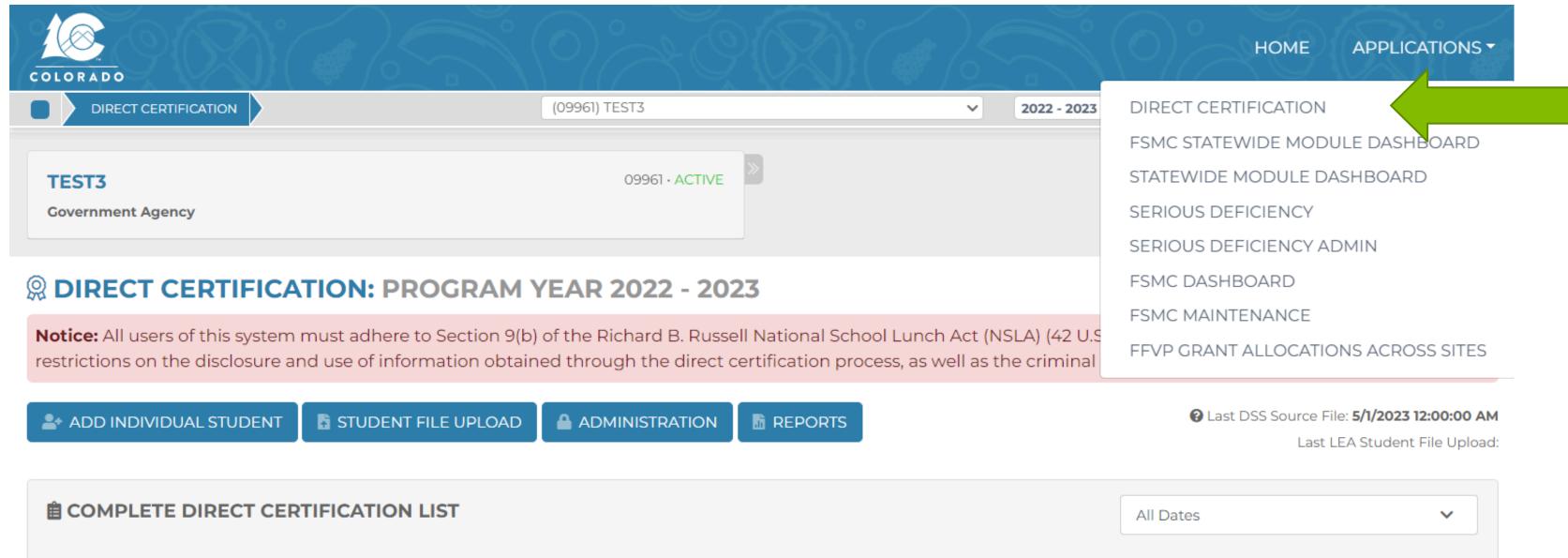
Accessing the Portal



- 1. Login to the Portal
- 2. Select Programs
- 3. Select the Purple Direct Certification tile



Accessing the Portal





Uploading a Student Enrollment File





Enrollment List Requirements

- Must be a text
 (.txt) file format
- Can manipulate data in Excel first if needed
- Work with benefit issuance system vendor





School Nutrition Unit

Upload File Layout Requirements

Direct Certification - Uploading Student Enrollment Data

Upload File Specification

Once you have obtained a file of **all** students enrolled in the district, the file must be formatted to follow the record layout below. Your file must follow the requirements below exactly and then be converted to a .txt file, or the upload will not work.

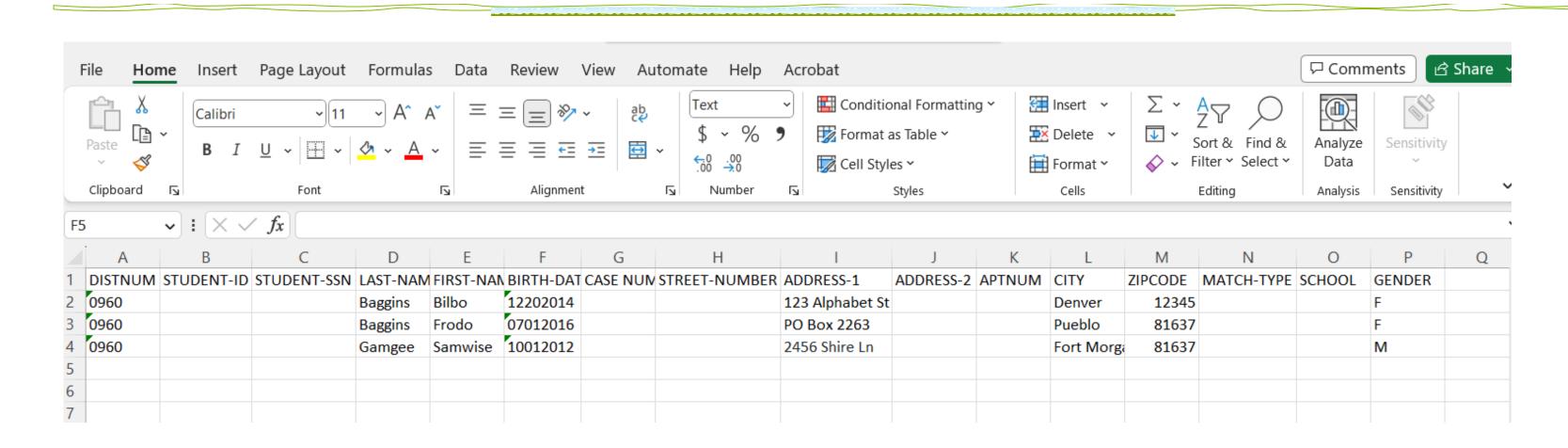
Column in Excel	Information needed for this field	DESCRIPTION	FIELD POSITION	FIELD WIDTH *
Α	DISTNUM	4-Digit District Code (required)	1-4	4
В	STUDENT-ID	Student ID Number as Assigned by the District (optional; column	5-14	10
		must be included and left blank if information is missing)		
С	STUDENT-	Student Social Security Number (optional; column must be	15-23	9
	SSN	included and left blank if information is missing)		
D	LAST-NAME	Student Last Name (required)	24-53	30
Е	FIRST-NAME	Student First Name (required)	54-83	30
F	BIRTH-DATE	Student Date of Birth (required in format of, MMDDYYYY)	84-91	8
G	CASE	SNAP Case Number (column must be included and left blank)	92-100	9
	NUMBER			
Н	STREET-	Student House Number (optional; column must be included and	101-106	6
	NUMBER	left blank if you are including in Column I)		



Colun in Exc	needed for	DESCRIPTION	FIELD POSITION	FIELD WIDTH *
А	DISTNUM	4-Digit District Code (required)	1-4	4
В	STUDENT-ID	Student ID Number as Assigned by the District (optional; column	5-14	10
		must be included and left blank if information is missing)		
С	STUDENT-	Student Social Security Number (optional; column must be	15-23	9
=	SSN	included and left blank if information is missing)		
D	LAST-NAME	Student Last Name (required)	24-53	30
Е	FIRST-NAME	Student First Name (required)	54-83	30
F	BIRTH-DATE	Student Date of Birth (required in format of, MMDDYYYY)	84-91	8
G	CASE	SNAP Case Number (column must be included and left blank)	92-100	9
	NUMBER			
Н	STREET-	Student House Number (optional; column must be included and	101-106	6
	NUMBER	left blank if you are including in Column I)		
1	ADDRESS-1	Student Street Name or Address (required, and can contain house	107-136	30
		number)		
J	ADDRESS-2	Student Second Address Line (optional; column must be included	137-166	30
		and left blank if information is missing)		
K	APTNUM	Student Apartment or Trailer Number (optional; column must be	167-172	6
		included and left blank if information is missing)		
L	CITY	Student City (required)	173-192	20
М	ZIPCODE	Student 5 digit zip code (required)	193-201	9
N	MATCH-TYPE	Type of Match Made (column must be included and left blank)	202-202	1
0	SCHOOL	Four letter school code (optional; column must be included and	203-210	8
		left blank if information is missing)		
Р	GENDER	Student gender: F or M (required in format of, F or M only)	211-211	1



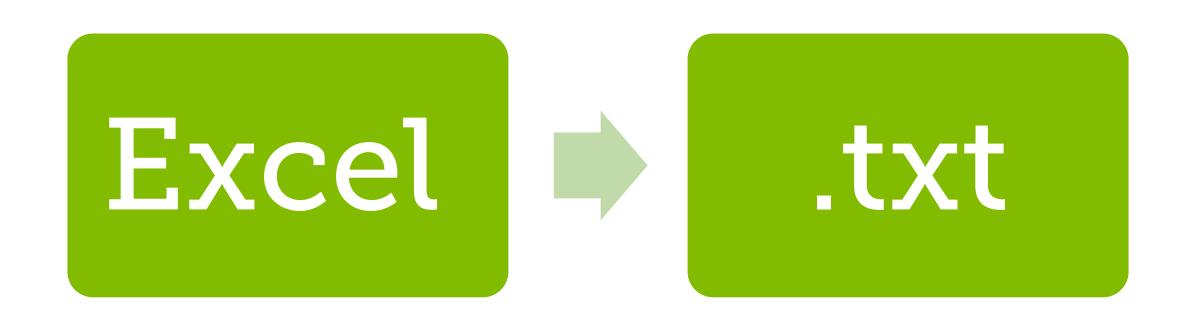
Troubleshooting



- 1. Blank required fields- missing zip, birthdate, gender, etc.
- 2. Missing columns.
- 3. Birthdate not in 8 digit format.
- 4. Special characters
- 5. Zip codes longer than 9 digits
- 6. Too many characters



Making a .txt file



- 1. Make edits in excel
- 2. Use conversion formula to create a .txt file (conversion formula <u>here</u>)
- 3. Upload txt file to portal



Text File

File Edit Forn	mat View Help						
856552800	123456789Bonino	Shannon	01012007	356 Longspur Drive	Brighton	80601	F
856552801	123456790Bruntz	Tammy	01022007	56729 E Colorado Avenue	Strasburg	80136	F
856552802	123456791Burmann	Lina	01032007	591 East 80th Ave	Denver	80229	F
856552803	123456792Carron	Joella	01042007	591 East 80th Ave	Denver	80229	F
856552804	123456793Ciancio	Charlotte	01052007	591 East 80th Ave	Denver	80229	F
856552805	123456794DeHerrera	DesiRae	01062007	18551 East 160th Avenue	Brighton	80601	F
856552806	123456795Friedler	Chris	01072007	18551 East 160th Avenue	Brighton	80601	F
856552807	123456796Gdowski	Chris	01082007	1500 East 128th Avenue	Thornton	80241	F
856552808	123456797Griffin	Lynette	01092007	18551 East 160th Avenue	Brighton	80601	F
856552809	123456798Hulse	Carol	01102007	56729 E Colorado Avenue	Strasburg	80136	F
856552810	123456799Jorstad	Tony	01112007	18551 East 160th Avenue	Brighton	80601	M
856552811	123456800Lane	April	01122007	4291 E 68th Avenue	Commerce City	80022	F
856552812	123456801Maki	David	01132007	6933 Raleigh St	Westminster	80030	M
856552813	1234568020stigaard	Carrie	01142007	56729 E Colorado Avenue	Strasburg	80136	F
856552814	123456803Patschke	Denise	01152007	615 7th Street	Bennett	80102	F
356552815	123456804Rowan	Jim	01162007	4291 E 68th Avenue	Commerce City	80022	M
856552816	123456805Sanchez	Pat	01172007	4291 E 68th Avenue	Commerce City	80022	F
356552817	123456806Sheldon	Lori	01182007	356 Longspur Drive	Brighton	80601	F
856552818	123456807Steenson	Naomi	01192007	1500 East 128th Avenue	Thornton	80241	F
356552819	123456808Swanson	Pamela	01202007	6933 Raleigh St	Westminster	80030	F
856552820	123456809VanderTook	Edward	01212007	56729 E Colorado Avenue	Strasburg	80136	M
856552821	123456810Veal	Dennis	01222007	615 7th Street	Bennett	80102	M
856552822	123456811Wagner	Jenise	01232007	1500 East 128th Avenue	Thornton	80241	F
856552823	123456812Wamsley	Danette	01242007	615 7th Street	Bennett	80102	F
856552824	123456813Welch	Vera	01252007	6933 Raleigh St	Westminster	80030	F
356552825	123456814Alejo	Rob	01262007	209 Victoria Ave.	Alamosa	81101	M
356552826	123456815Bilderbeck	Joni	01272007	209 Victoria Ave.	Alamosa	81101	F
356552827	123456816Grandell	Barb	01282007	8751 Lane 7 N	Mosca	81146	F
356552828	123456817Robbins	Lindsay	01292007	8751 Lane 7 N	Mosca	81146	F



Uploading the Enrollment File



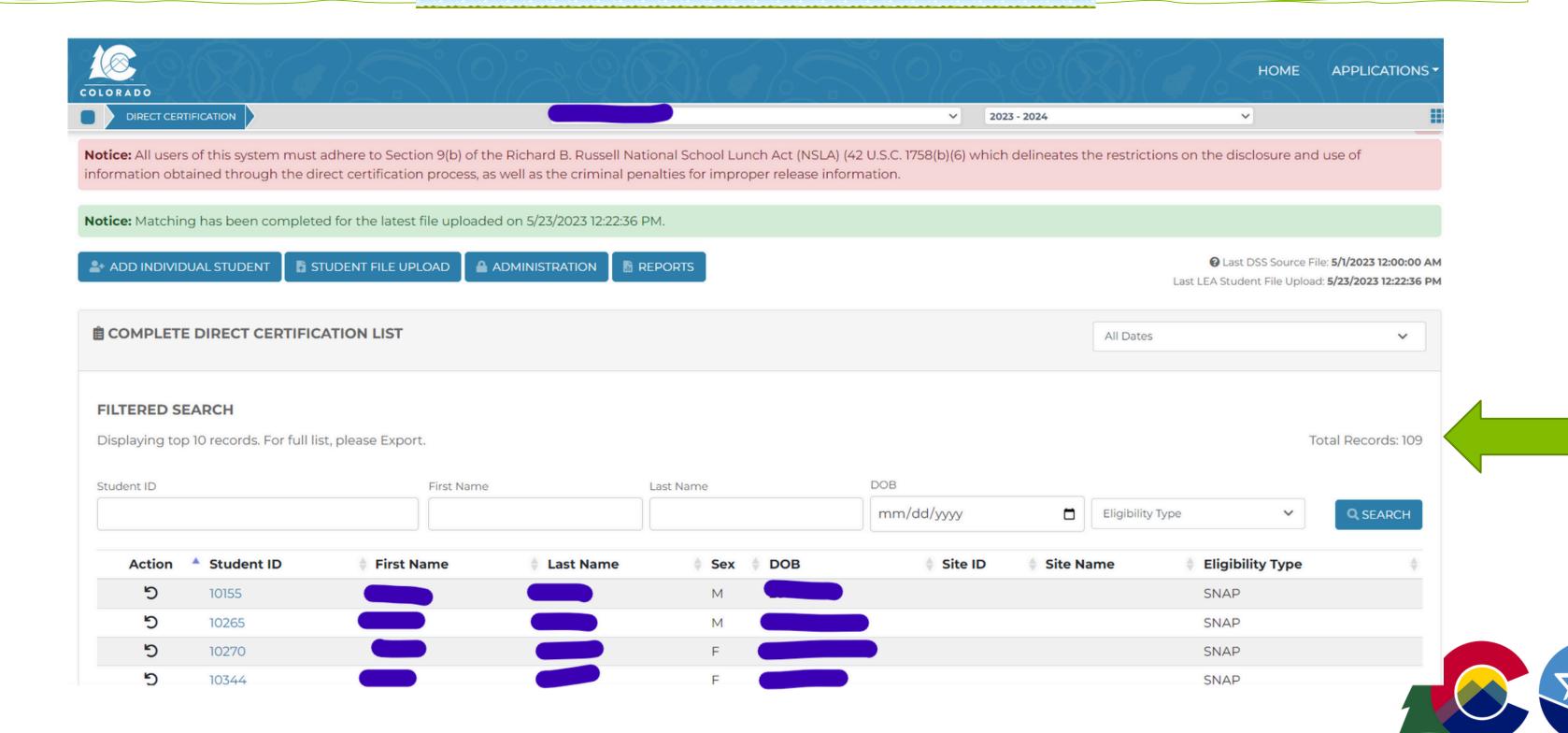


After uploading

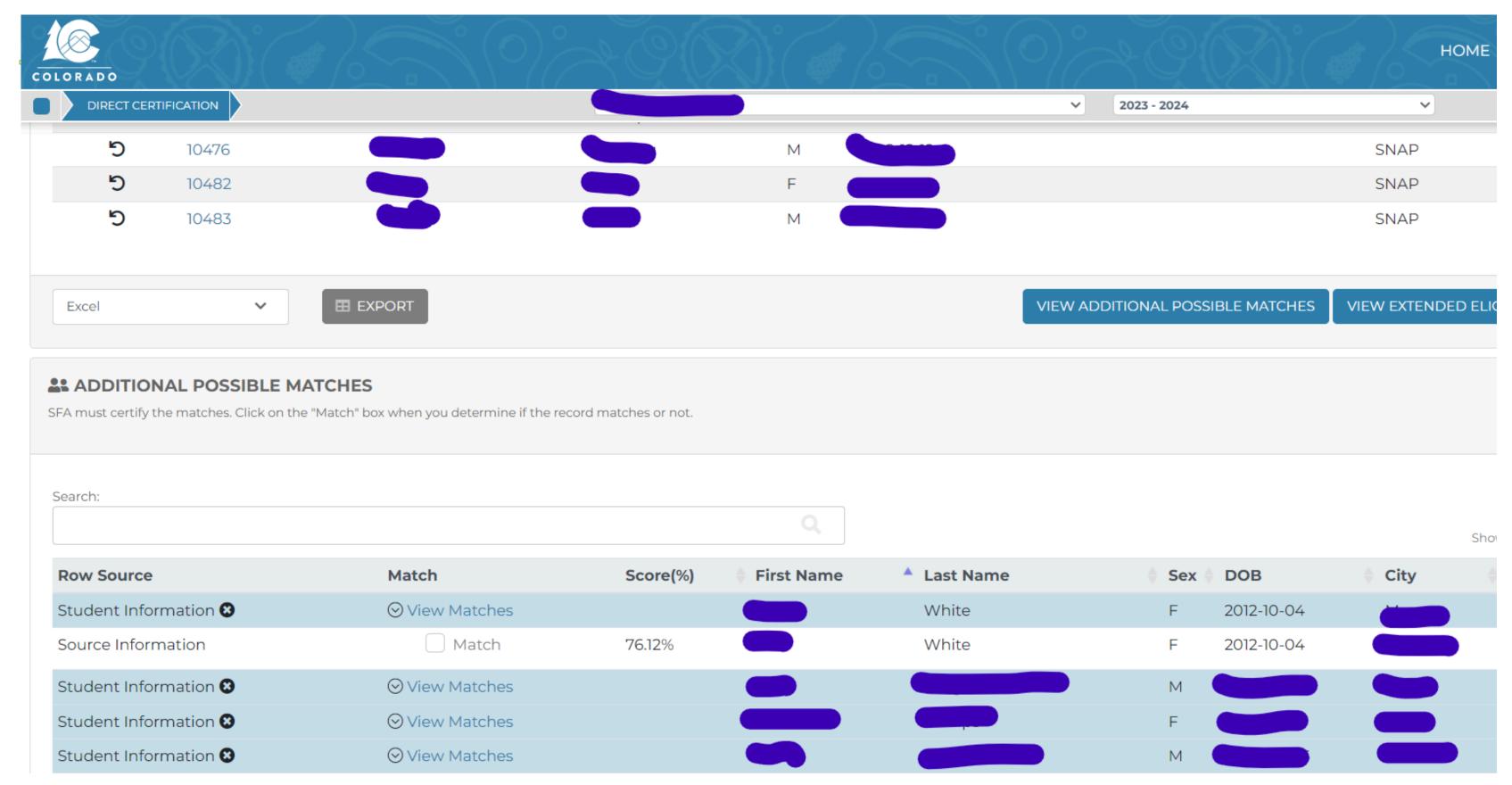
- Additional Possible Matches
- Extended Eligible
 Matches
- Export Match List



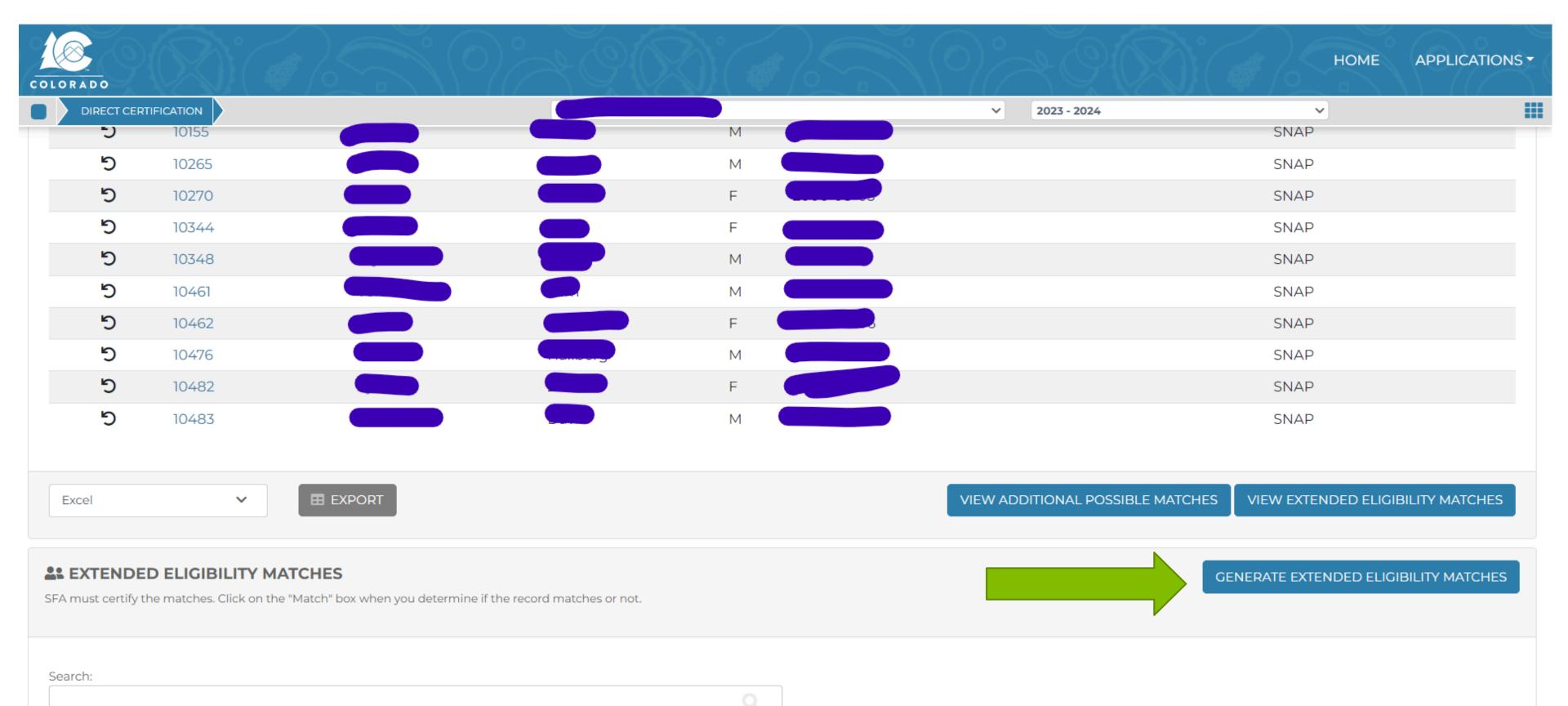
Completing the matching process



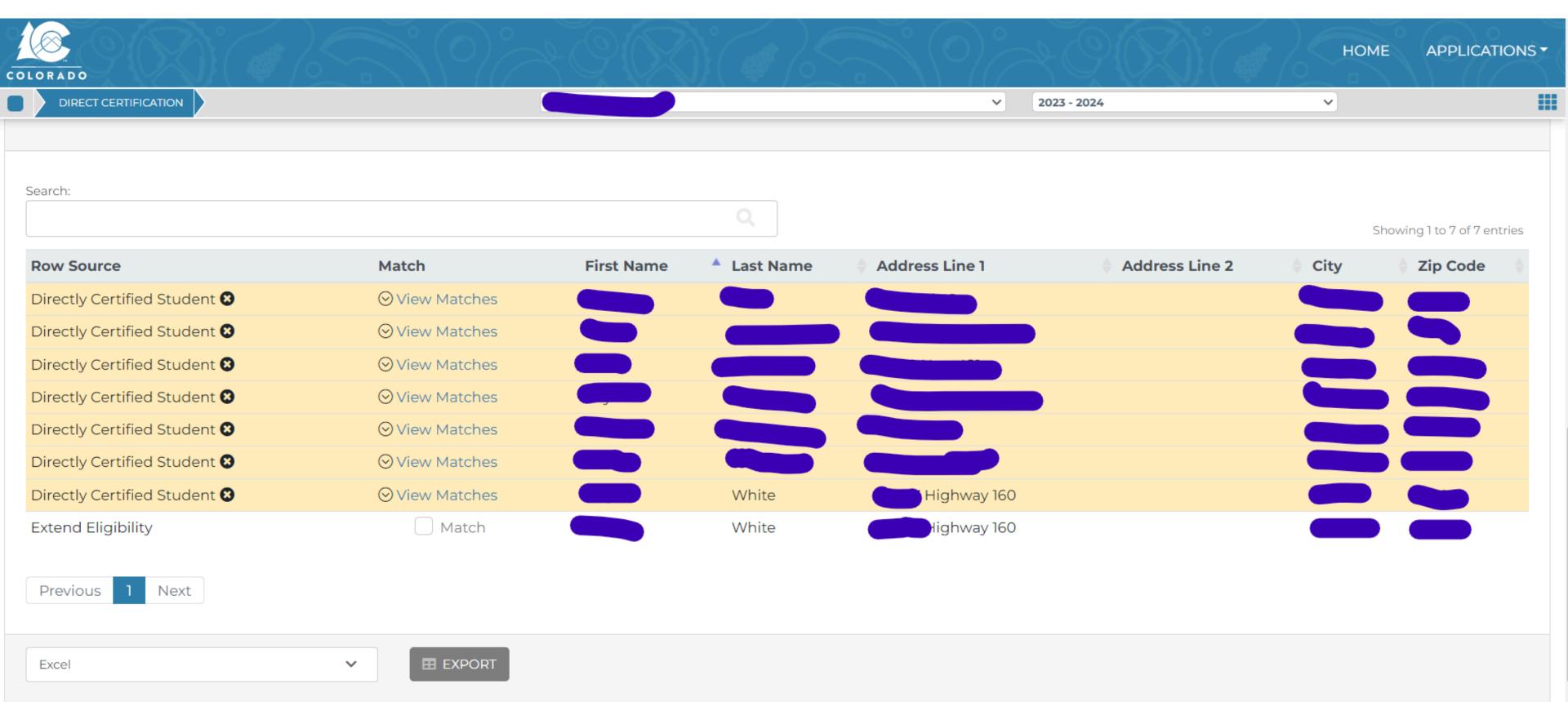
Additional Possible Matches



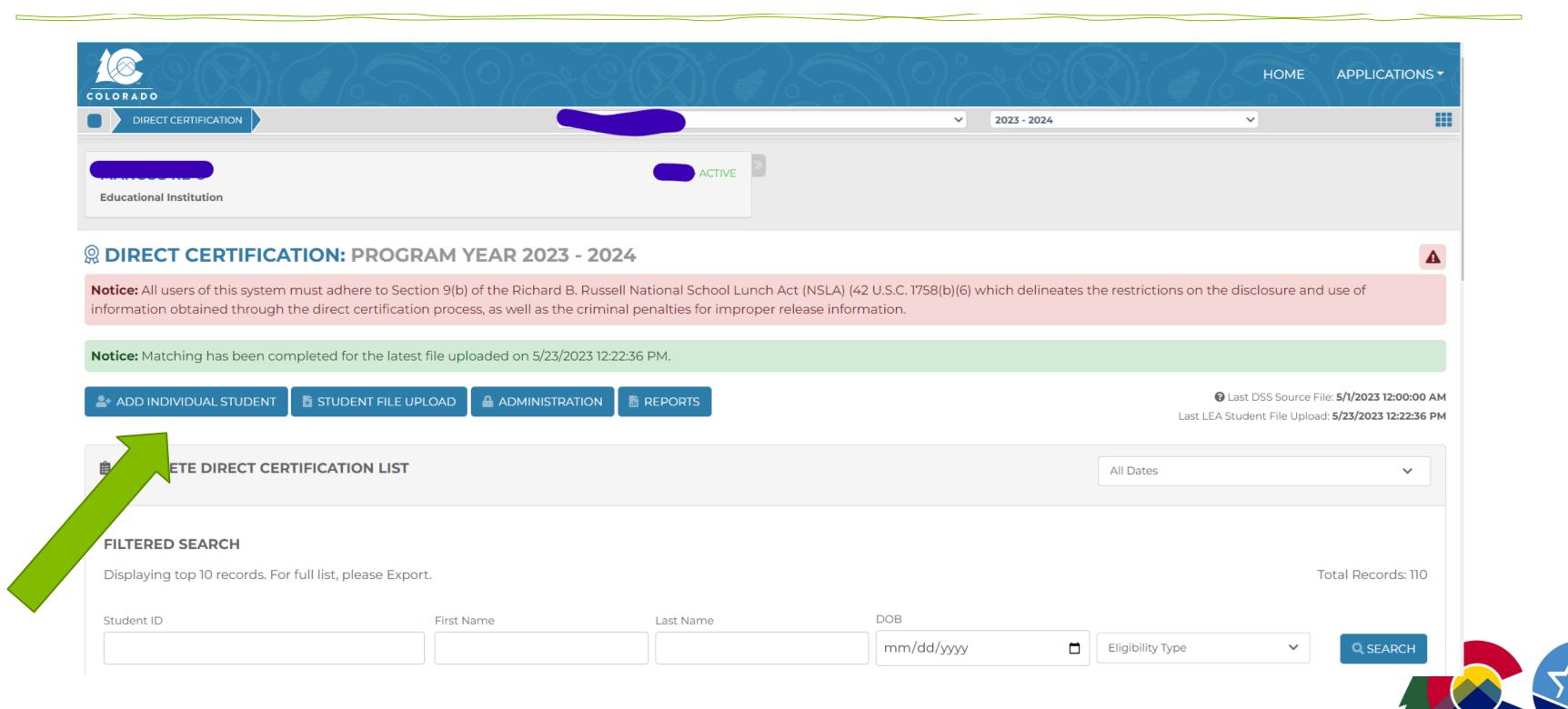
Extended Eligible Matches



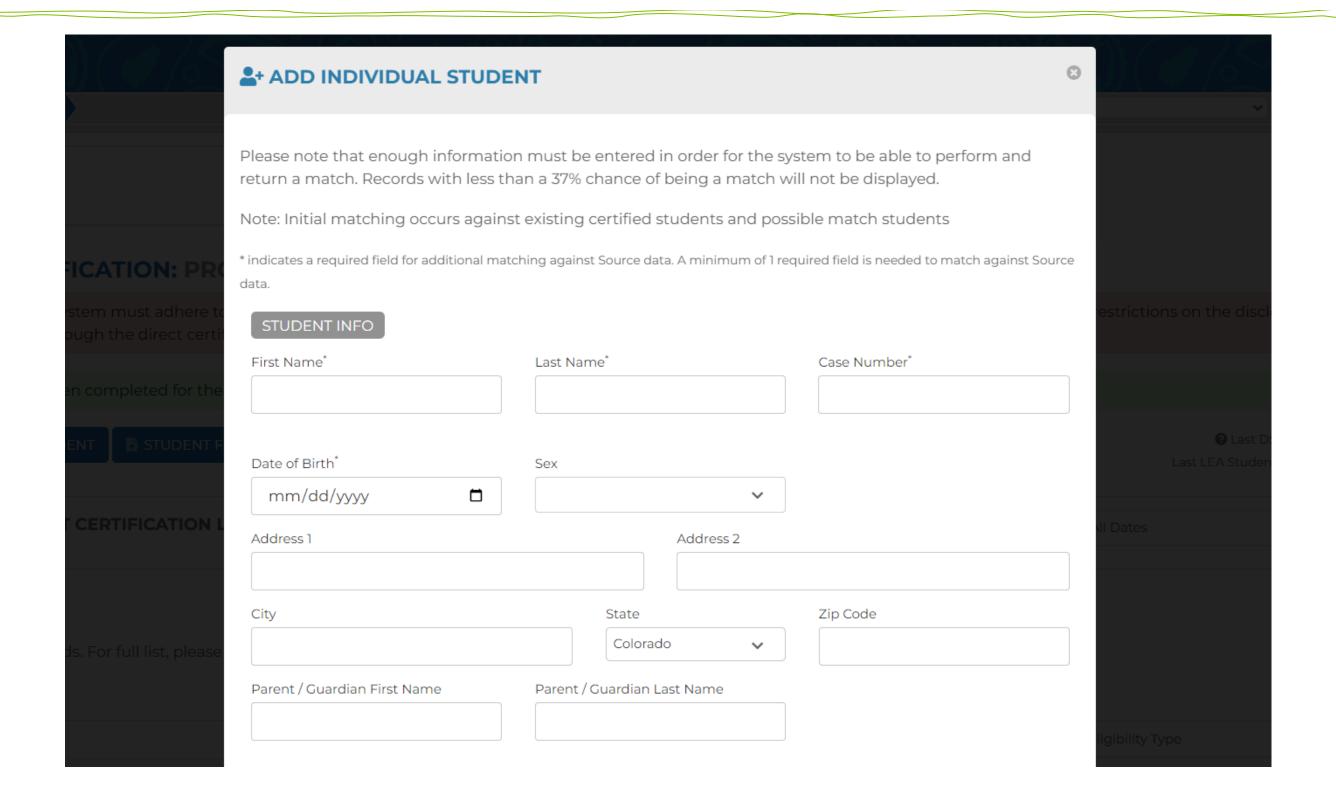
Extended Eligible Matches



Adding Individual Students

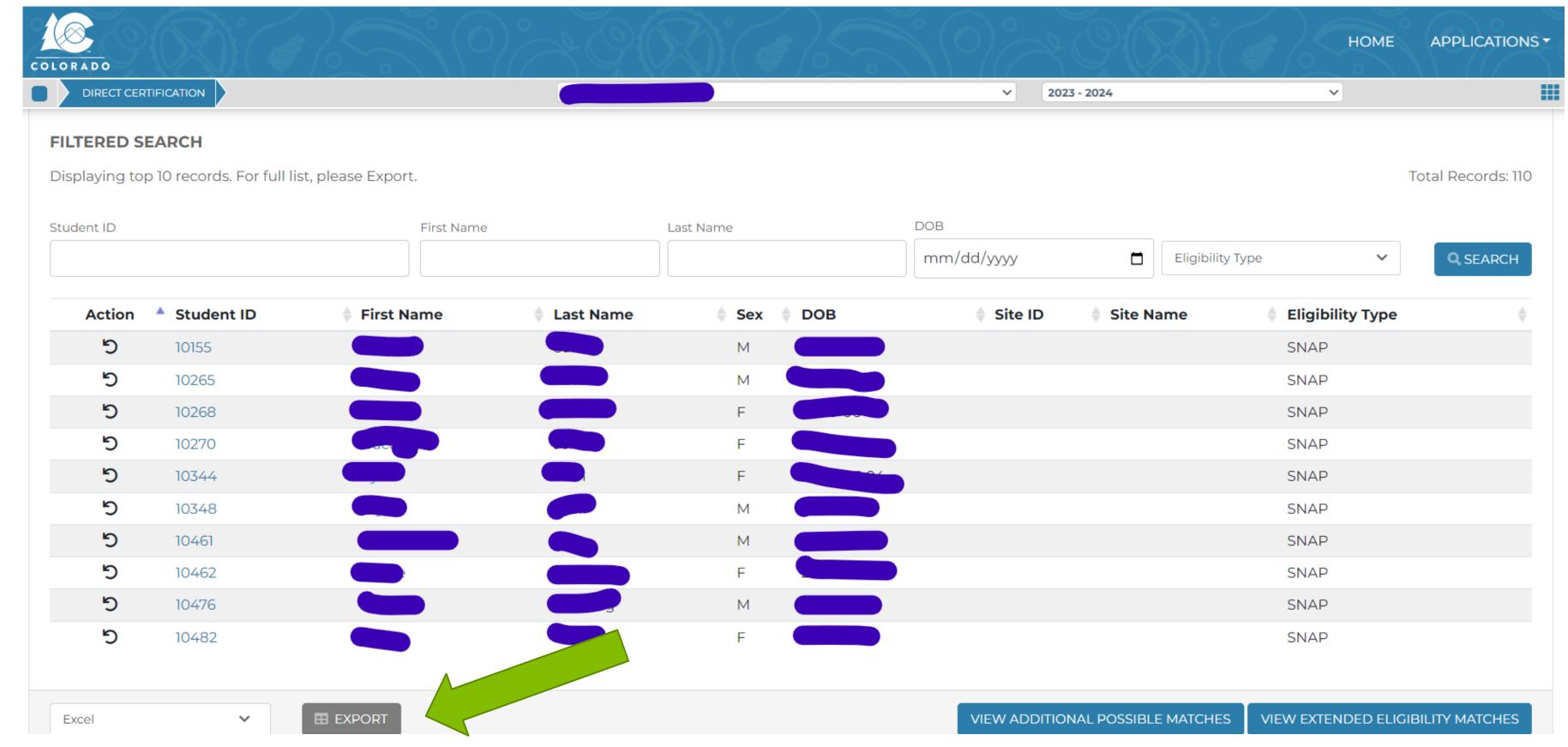


Adding Individual Students





Completing the match process



The Export File

A B C	D	E F	G	H I	J	K	L	M		O P	Q	R	S	T U
Student ID Local ID Student			_	Site ID Site No	_		Student File Uploa	_		dd City	Zip		_	Scho Eligibility Type
565975225 56597522 Test	John	M		_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	76.12	7612	ВОТН
47961756147961756 Test	Anya	F	08/03/07	_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	SNAP
932088094 93208809 Test	Jason	M		_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	TANF
47961756147961756 Test	Karen	F	08/03/07	_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	MEDICAID-REDUCED
932088094 93208809 Test	Lucas	M	06/20/06	7616	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	SNAP
264156813 26415681 Test	Chester	M	07/14/09	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	SNAP/MIGRANT
363958046 36395804 Test	Jack	M	04/12/12	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	SNAP
264156813 26415681 Test	Ayden	M	07/14/09	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	SNAP
363958046 36395804 Test	Jack	M	04/12/12	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	MEDICAID-FREE
78776346778776346 Test	Angie	F	04/20/09	7616	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	SNAP
78776346778776346 Test	Angelita	F	04/20/09	7616	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	MEDICAID-FREE/MIGRANT
217974099 21797409 Test	Makenna	F	06/09/12	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	MEDICAID-REDUCED/MIGRA
566162625 56616262 Test	Carter	М	05/21/14	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	TANF/MIGRANT
140755912 14075591 Test	Camry	F	03/31/10	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	MEDICAID-FREE
217974099 21797409 Test	Makenna	F	06/09/12	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	SNAP
566162625 56616262 Test	Carter	М	05/21/14	7612	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	BOTH/MIGRANT
140755912 14075591 Test	Camry	F	03/31/10	_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7612	SNAP
320561726 32056172 Test	Jacob	М		_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	ВОТН
38338337438338337 Test	Nevaeh	F	08/07/07	_	0560	SANFORD	10/05/22	2023	test address 123	Sanford	81151	100	7616	ВОТН



Match Types

Match Type	Action
SNAP	Free meals - can extend eligibility
TANF	Free meals - can extend eligibility
BOTH	Free meals based on SNAP status - can extend eligibility
MEDICAID FREE	Free meals - can extend eligibility
MIGRANT	Free meals only
MEDICAID REDUCED	Reduced meals - can extend eligibility
SNAP/MIGRANT	Free meals based on SNAP status - can extend eligibility
MEDICAID-FREE/MIGRANT	Free meals - can extend eligibility
BOTH/MIGRANT	Free meals based on SNAP status - can extend eligibility
TANF/MIGRANT	Free meals based on TANF status - can extend eligibility
MEDICAID-REDUCED/MIGRANT	Free meals based on migrant - can extend reduced eligibility



- Eligibility Manual
- School Meal Eligibility
 Website
- Training Recordings
- Moodle Video



Questions?







Nell Dochez Senior Nutrition Consultant



Dochez n@cde.state.co.us

720-948-5145



https://www.cde.state.co.us/nutrition

